

# **Tracey Lombardi, RN-BC, BA, CCM, CNLC, CNLCP, MSCC**

## **Curriculum Vitae**

### **Personal Data**

- Address: 277 Fairfield Road, Fairfield, NJ 07004
- Email: [Tracey@LombardiAssociates.com](mailto:Tracey@LombardiAssociates.com)
- Telephone: (973)710-9090

### **Licensure and Certification**

- Registered Nurse – RN  
Issued by the State of New Jersey #26NO10826800  
Issued by the State of New York #569094-1  
Issued by the State of Pennsylvania #RN630513  
Issued by the State of Connecticut #10.105502-TEMP
- Certified Case Manager - CCM  
National Commission for Case Manager Certification
- Certified Legal Nurse Consultant - CLNC  
National Alliance of Certified Legal Nurse Consultants
- Certified Life Care Planner – CNLCP  
American Association of Nurse Life Care Planners
- Certified Medicare Set Asides Consultant – MSCC  
Commission on Health Care Certification
- Certified Emergency Room Nurse – CEN (inactive)

### **Professional Experience**

- 6/05-Present  
Lombardi Associates, Fairfield, NJ  
President
- 10/04-6/05  
Concentra Integrated Services, Inc.  
NJ Regional Manager
- 2/00-10/04  
Concentra Integrated Services, Inc.  
Field Case Manager
- 1/96-2/00  
Mountainside Hospital  
Certified Emergency Room Staff RN
- 7/94-1/96  
Mountainside Hospital  
Staff RN Medical Surgical Unit

## **Education and Training**

- 2005 Commission on Health Care Certification  
Certified Medicare Set Asides Consultant
- 2004 Kelnyc, Draper, UT  
Certified Nurse Life Care Planner
- 2004 Vicki Milazzo Institute, Houston, TX  
Certified Legal Nurse Consultant
- 1994 Mountainside Hospital School of Nursing, Montclair, NJ  
Diploma in Nursing  
Graduated with Honors
- 1987 Montclair State University, Montclair, NJ  
Bachelor of Arts in Psychology

## **Professional Memberships**

- Case Management Society of America
- National Alliance of Certified Legal Nurse Consultants
- American Association of Legal Nurse Consultants, Director at Large NJ Chapter 2006-2007
- American Association of Nurse Life Care Planners
- NAMSAP - National Alliance of Medicare Set Aside Professionals.
- New Jersey Association of Women Business Owners

## **Courses and Conferences**

- Child Abuse Recognition & Reporting In PA, Mandated Reporter Training, Sept. 3, 2016
- Crisis Seminar, September 22, 2016
- Is MMI a Functional Physical Therapy Outcome? Feb. 23, 2017
- NJ Women Business Association meeting, March 28, 2017
- NJSIA Conference, May 4 – 5, 2017
- Workers' Compensation Challenges: Aging, Obesity and Co-Morbidities, May 9, 2017
- 18<sup>th</sup> Annual PA/NJ IARP Conference 'Rehab on the Red Carpet' June 21-23, 2017z
- International Commission on Health Care Certification, Sept. 30, 2017
- Medicare Set Asides: Advanced Techniques and Strategies for Success – August 24, 2016
- MSA Alternatives: Finding Pathways Around Medicare Set Aside Programs – August 24, 2016
- Kill the Pain, Kill the Claim: Opioid Drug Therapy – August 24, 2016
- Occupational Medicine Breakout – August 23, 2016
- Wake Up, Put The Claim to Bed – August 23, 2016
- Daubert and Other Medical Mayhem – August 23, 2016
- Pain Medicine Breakout – August 23, 2016
- Case Law Update – August 22, 2016
- Post-Traumatic Stress Disorder (PTSD) - March 8, 2016
- 2015 NACLNC Audio Conference Program - October 26, 2015
- Organ and Tissue Donation and Recover for New Jersey Nurses - May 17, 2015

- National Workers Compensation & Disability Conference & Expo - November 11, 2015
- Ethics - April 8, 2015
- MAMSAP 2014 Annual Meeting and Educational Conference - May 19, 2014
- AANLCP Conference 2013 - November 8, 2013
- Cervical Spine, Concussion & Vestibular Rehabilitation - March 27, 2014
- Minimally Invasive Joint Replacement - April 9, 2014
- Orthotics: Discerning the difference between ligament & Osteoarthritic bracing - December 3, 2013
- Introduction to Upper Extremity Neuropathy - May 9, 2012
- NY IARP Spring Educational Conference - April 18, 2012
- Pharmacy trends and Proven Clinical Management - April 03, 2012
- Best Practices in Opioid Management #2 National Webinar - April 3, 2012
- Second Annual Spine Symposium including Rehabilitation of Injured Workers, Advances in Neurosurgical and Spine Care in the Work Injured Patient, and Post-Operative Lumbar Spine Fusion Care of the Work Injured - April 3, 2012
- How the Brain Forms New Habits: Why Willpower is not Enough - March 22, 2012
- Best Practices in Opioid Management National Webinar - March 13, 2012
- How the Brain Forms New Habits: Why willpower is not enough Seminar, West Orange, NJ 07052 - March 22, 2012
- Tri-County Orthopedics Workers' Compensation Seminar - October 13, 2011
- Workers Compensation Seminar, Morristown, NJ - October 13, 2011 & October 14, 2011.
- Common Injuries of the Elbow, Wrist and Hand, Workers Compensation Seminar, Morristown, NJ - September 14, 2011
- Management of Rotator Cuff Tears: An Evidence-Based Approach Workers Compensation Seminar, Morristown, NJ - September 14, 2011
- Practical Guide to Understanding Meniscus Injuries in the Workplace, Workers Compensation Seminar, Morristown, NJ - September 14, 2011
- Defending Fraud Cases in NJ Workers' Compensation Cases, Workers Compensation Seminar, Morristown, NJ - September 14, 2011
- Symptom Magnification and Malingering in Worker's Comp Patients, Workers' Compensation Seminar - Morristown, NJ - October 13, 2011
- Foot and Ankle Injuries, Lake Mary, FL - September 29, 2011
- Creating Prosperity Through Your CLNC Career - June 6, 2011
- The Secret Life of a CLNC Entrepreneur - June 6, 2011
- Advances in Neurosurgical and Spine Care in the Work Injured Patient, Langhorne, PA - April 5, 2011
- Spine Rehabilitation of the Work Injured, Langhorne, PA - April 5, 2011
- DME/Orthotics & Prosthetics in Workers Comp, Lake Mary, FL - May 20, 2010
- Orthotics: The Difference between Ligament & Osteoarthritis Bracing, Lake Mary, FL - May 20, 2010
- DME/Orthotics & Prosthetics in Workers Comp., Lake Mary, FL - May 20, 2010
- Orthotics: The Difference between Ligament & Osteoarthritis Bracing, Lake Mary, FL - May 20, 2010
- DME/Orthotics & Prosthetics in Workers Comp., Lake Mary, FL - May 20, 2010
- Revolutionary Trends in Life Care Planning, AANLCP Conference Boston, MA - October 8-11, 2010.
- Orthopedic Horizons-What's New and What's about to be New, Philadelphia, PA - October 30, 2009
- Medicare Set Asides- Updates, Denver CO - October 9, 2009
- Reaching the Summit- AANLCP Conference, Denver, CO - October 10-12, 2009
- CLNC National Alliance of Certified Legal Nurse Consultants – Fourth Annual Conference- July 7, 2009
- Traumatic Brain Injury Tech Health, Lake Mary, FL- November 12, 2008
- Medicare Part D and Medicare Set Aside's, Lake Mary, FL - July 23, 2008

- Get Out of the Darkroom with Your Diagnostic and Interventional Radiology Cases, Las Vegas, NV – March 18, 2008
- Break the Code. Unlock the Electronic Medical Record, Las Vegas, NV – March 18, 2008
- Cut the Fat Out of Your Bariatric Surgical Cases, Las Vegas, NV – March 17, 2008
- Dig into Perioperative Records Like a CLNC Pro for Your Surgical Cases, Las Vegas, NV – March 17, 2008
- Defend Your City Like a Superhero When It Gets Sued, Las Vegas, NV – March 17, 2008
- Modification Assessments, Lake Mary, FL- February 13, 2008
- MRI Aging: Fact or Fiction, to Stand or Not to Stand, Atlantic City, NJ – June 29, 2007
- Legal Updates in New Jersey: A Panel Discussion, Atlantic City, NJ – June 29, 2007
- Hyperbaric Oxygen Therapy: “I want my H.B.O.”, Atlantic City, NJ – June 28, 2007
- Controlling Pharmacy Costs: Strategies for Case Management, Atlantic City, NJ – June 28, 2007
- Getting the Most from your IME: a Medical and Legal Perspective, Atlantic City, NJ – June 28, 2007
- Distinguish Negligence from Gross Negligence, Orlando, FL – March 10, 2007
- Uncover Fraudulent Dollars with the Sense of a CLNC Pro, Orlando, FL – March 10, 2007
- Rescue the Rescuers in Emergency Response Cases, Orlando, FL – March 9, 2007
- Liven up your Case Analysis with Forensic Document Examination, Orlando, FL – March 9, 2007
- Guarantee Your Attorney-Client Never Goes to Deposition Without You, Orlando, FL – March 9, 2007
- Rotator Cuff Injuries and Shoulder Injuries, Jupiter, FL – February 15, 2007
- Standards of Care, New Brunswick, NJ – November 8, 2005
- Transition to Adulthood of Children and Adolescents Requiring Long-Term Mechanical Ventilation, Trenton, NJ – October 7, 2005
- Making Rational Decisions in Brain Injury Rehabilitation: When is Enough, Enough? Trenton, NJ – October 7, 2005
- Public Resources for Rehabilitation Professionals, Trenton, NJ – October 7, 2005
- What is IDD Therapy? Trenton, NJ – October 7, 2005
- Spinal Cord Injury Rehabilitation and Research “What’s Hot and What’s Not”, Trenton, NJ – October 7, 2005
- The Case Manager’s Role in Optimizing Outcomes for the Patient with Congestive Heart Failure, Wood Bridge, NJ – October 19, 2005
- Deposition and Testimony, San Francisco, CA – September 8, 2005
- The Value of the Nursing Diagnosis in the LCP, San Francisco, CA - September 8, 2005
- Pediatric Life Care Plans, San Francisco, CA – September 8, 2005
- Secondary Issues in Spinal Cord Injuries, San Francisco, CA – September 8, 2005
- Urology Issues with Spinal Cord Injuries and Severe Traumatic Brain Injuries, San Francisco, CA – September 8, 2005
- Traumatic Brain Injury Treatment from a Psychiatric Perspective, San Francisco, CA – September 8, 2005
- Adult Traumatic Brain Injury Issues, San Francisco, CA – September 8, 2005
- Lower Extremity Prosthetics and Long Term Issues, San Francisco, CA – September 8, 2005
- Spinal Cord Injury and Brain Injury Litigation, San Francisco, CA – September 8, 2005
- Treatment and Life Care Planning: Continuum of Care Issues, Washington, DC, April 28, 2005
- Neuropsychological and Vocational Rehabilitation Treatment Strategies; Establishing Community Reintegration, Washington, DC, April 28, 2005
- The Role of Rehabilitation Physician in the Continuum of Care and Recovery Process, Washington, DC, April 28, 2005
- Establishing the Life Care Plan and Costs of Care, Washington, DC, April 28, 2005
- Legal Case Planning, Washington, DC, April 28, 2005

- Settlement Negotiations, Washington, DC, April 28, 2005
- Courtroom Presentation, Washington, DC, April 28, 2005
- Traumatic Brain Injury Litigation, Washington, DC – April 28, 2005
- Spinal Cord Research Update, Washington, DC – April 27, 2005
- The Mild Brain Injury Enigma: A Guide to Diagnosis and Treatment, Washington, DC – April 27, 2005
- Prevention of Upper Limb Injuries in Spinal Cord Injury: Advanced Wheelchair, Exercise and Transfer Considerations, Washington, DC – April 27, 2005
- Clinical Updates: Diagnosis and Medical Management of Thromboembolic Disorders and Heterotopic Ossification, Washington, DC – April 27, 2005
- An Overview of the Challenges of Brain Injury Litigation Preparation, Presentation and Roles, Washington, DC – April 27, 2005
- Long-Term Outcomes of Traumatic Brain Injury: A Life-Altering Event, Washington, DC – April 27, 2005
- State-of-the-Art Neuroimaging: Uses and Limitations in Brain Injury Diagnosis, Washington, DC – April 27, 2005
- Critical Issues in Neuromedical Assessment of Traumatic Brain Injury, Washington, DC – April 27, 2005
- Neuropsychological and Vocational Diagnostic Process, Washington, DC – April 27, 2005
- Ethical Issues in Brain Injury Litigation, Washington, DC – April 27, 2005
- Advanced Seating Solutions for Individuals with Complex Needs: Evaluations, Considerations and Follow-up, Washington, DC – April 26, 2005
- Environmental Assistive Control Devices, Washington, DC – April 26, 2005
- Uses and Limitations of Impairment and Activity Outcome Measures, Washington, DC – April 25, 2005
- Forecasting Reimbursement Issues and Medicare Changes for Rehabilitation, Washington, DC – April 25, 2005
- Secondary Conditions After Spinal Cord Injury: Recognizing and Treating Cardiovascular Disease, Osteoporosis and Bladder Cancer, Washington, DC – April 25, 2005
- Psychological Issues in Spinal Cord Injury Rehabilitation: Building on Pre-Injury Strengths and Recognizing Differences, Washington, DC – April 25, 2005
- Contemporary Thoughts on the Assessment and Management of the Upper Limb in Persons with Tetraplegia, Washington, DC – April 25, 2005
- Community Reintegration Strategies Including Creative Discharge Options
- Management of the Bariatric Person with Spinal Cord Injury, Washington, DC – April 25, 2005
- Report Writing Workshop, New Orleans, LA, March 11, 2005
- Keep your Attorney-Clients Winning with Electronic Discovery, New Orleans, LA, March 11, 2005
- What Every CLNC Must Know About Bariatric Surgery Cases, New Orleans, LA, March 11, 2005
- Everything You Need to Know About Failure to Diagnose Breast Cancer Cases, New Orleans, LA, March 11, 2005
- How to Detect to Analyze Substance Abuse Issues in Any Type of Medical-related Case, New Orleans, LA, March 11, 2005
- The CLNC's Complete Guide to Carpal Tunnel and Hand Injuries, New Orleans, LA, March 11, 2005
- How to Critically Examine Pharmacological Issues, New Orleans, LA, March 11, 2005
- Demystify the Anatomy of a Heart Attack for your Attorney Clients, New Orleans, LA, March 11, 2005
- Painless Approaches to Consulting on Unrelieved Pain Issues, New Orleans, LA, March 11, 2005
- Add the Newest JCAHO Standards to Your Competitive Advantage, New Orleans, LA, March 11, 2005
- How to Take on Those Scary Baby Cases with Confidence, New Orleans, LA, March 11, 2005
- Spot the Medical-Legal Pitfalls in Breastfeeding Mismanagement Cases, New Orleans, LA, March 11, 2005
- Neonatal Issues in a Nutshell: What Every CLNC Must Know, New Orleans, LA, March 11, 2005

- Chemical Environmental Exposures, Freehold, NJ – December 31, 2004
- Digital Video Functional Capacity Assessments: Your Tool for Saving Time and Money, Secaucus, NJ – December 31, 2004
- Weighing the Options for Morbidly Obese Patients “Treating the Nation’s Health Care Epidemic”, Wood Bridge, NJ – October 13, 2004
- Setting the Standards in Life Care Planning, Utah – October 16, 2004
- End of Life Care and the Case Manager, Wood Bridge, NJ – September 14, 2004
- Legal and Ethical Issues, Chicago, IL – May 14, 2004
- The Role of the Nurse as a Testifying Expert, Chicago, IL – May 14, 2004
- Locating and Working with Testifying Experts, Chicago, IL – May 14, 2004
- Managed Care Litigation, Chicago, IL – May 14, 2004
- Formulation and Negotiation of Contracts, Chicago, IL – May 14, 2004
- Detecting Tampering in a Medical Record, Chicago, IL – May 12, 2004
- Medical Library Research, Chicago, IL – May 12, 2004
- Standards of Care, Chicago, IL – May 12, 2004
- Helping Attorneys with Discovery, Chicago, IL – May 12, 2004
- Helping Attorneys Develop Demonstrative Evidence, Chicago, IL – May 12, 2004
- Anatomy of Personal Injury, Products Liability, Environmental and Workers’ Comp, Chicago, IL – May 11, 2004
- Screening Medical-Related Cases, Chicago, IL – May 11, 2004
- Comprehensive Case Evaluation Strategies and Report Writing Techniques, Chicago, IL – May 11, 2004
- The Role of the Legal Nurse Consultant, Chicago, IL, May 10, 2004
- The Litigation Process, Chicago, IL, May 10, 2004
- Theories of Liability and Defenses for Use in Medical-Related Cases, Chicago, IL, May 10, 2004
- Creative RTW Strategies: Telecommuting and the Disabled Worker, Freehold, NJ – December 10, 2003
- Medical and RTW Issues Concerning Non Union Fracture, Freehold, NJ – October 8, 2003
- Depression, Freehold, NJ – September 10, 2003
- IDET, Freehold, NJ – June 10, 2003
- Case Management Works, Wood Bridge, NJ – June 5, 2003
- What you Need to Know About PIP, Saddle Brook, NJ – May 14, 2003
- Crisis Response Training, Syracuse, NY – May 9, 2003
- Obesity and Its Impact on Disability, Freehold, NJ – May 7, 2003
- A New Look at Work Hardening, Freehold, NJ – April 9, 2003
- A Look at Ethical Issues in Case Management, Freehold, NJ – April 9, 2003
- Understanding Diabetes, Freehold, NJ – March 11, 2003
- Coping with Change, Cranford, NJ – February 11, 2003
- Humor in the Workplace, Saddle Brook, NJ - January 8, 2003
- HIPPA Compliance/Legal Issues for Case Managers, Saddle Brook, NJ – October 9, 2002
- Orthofix, Cranford, NJ – June 11, 2002
- Taking the Mystery Out of Psychiatric Diagnosis, Cranford, NJ – March 12, 2002
- Understanding Hepatitis C-Basic Facts, Cranford, NJ – February 12, 2002
- FCE: Why? Cranford, NJ – January 8, 2002
- Key Aspects in Promoting a Successful RTW, Cranford, NJ - December 10, 2001
- RSD: A Complex Diagnosis, Cranford, NJ – December 2001
- The Aging Workforce, Cranford, NJ – December 10, 2001
- The Role of Technology in Rehabilitation, Cranford, NJ – October, 2001
- Fostering Patient Compliance, Cranford, NJ – October 20, 2001
- Ethics Update for Case Managers, Cranford, NJ – October 9, 2001

- HIPPA basics, Cranford, NJ – September 2001
- Catastrophic Case Management with Test, Cranford, NJ – September 18, 2001
- Functional Capacity Evaluations, Cranford, NJ – August 2001
- Introduction to Vocational Testing, Cranford, NJ – August 9, 2001
- Managing Stress and Avoiding Professional Burnout, Cranford, NJ – July 10, 2001
- Ergonomics Awareness, Cranford, NJ – July 2001
- An Occupational Medicine Model of Physical Therapy, Cranford, NJ – June 2001
- Alternative Medical Therapies, Cranford, NJ – May 11, 2001
- Time Management For Busy Professionals, Cranford, NJ – April 2001
- Physical Activity and Disease Prevention, Cranford, NJ –February, 2001

## **Presentations**

- Medical Cost Projections, Dallas TX, 2/24/10
- Medical Management, Barrier Removal Strategies & What About the Future,
  - 2010 Workers Compensation Symposium, Stamford, CT, February 2, 2010
- Catastrophic Case Management, CEU Institute, Dallas, TX, April 16, 2008.
- Reserve Setting and Life Care Planning, CEU Institute, Atlanta, GA, April 3, 2007.
- International Association of Rehab Professional (IARP) seminar. “Malingering and Case Management”, March 22, 2007.
- Insurance Adjuster Meeting, Parsippany, NJ, June 2005. Everything You Ever Wanted to Know about Basic Anatomy, Orthopedic Injuries, Diseases that Effect Permanency, Common Medical Terminology, and Medication.
- Staff Educational Session, Secaucus, NJ, May 2005. Functional Capacity Evaluations and Case Management.
- Staff Educational Session, Freehold, NJ, April 2005. The Legal Aspects of Case Management.
- Staff Educational Session, Cherry Hill, NJ, January 2005. Customer Service for the Field Case Manager.

Revised April 4, 2012